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6 A 150,000

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5,000 5,000

7 150,000

| | | | |
|---|---|---|---|
| 1 | 100% | 110,000.00 | 110,000.00 |
| 2 | | 40,000.00 | 40,000.00 |
| | | **150,000.00** | **150,000.00** |

100%

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11

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2016-2018

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100% .....16

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100%

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| | | |
|---|---|---|
| | | |
| 6+1 | | MicroRNA<br>Car-T PD-1 GP96<br>Altor-803<br>+<br>6 |
| | | A |
| | | |
| | | |
| | | |
| | | |
| CIK | | Cytokine-Induced Killer Cell |
| NK | | Natural Killer Cell |

Zhongyuan Union Cell and Gene Engineering Corp., Ltd.

600645

1993 05 04

386,255,314

A 1002

300304

022-58617160

022-58617161

zhongyuanxiehe@sohu.com

www.vcanbio.com

**1**

2012 Science

2013 2013

Science

**2**

2014

**2**

2015 29,633.31 4,001.90

A

1.00

A

20 90% 20

= 20 / 20

A 5,000 5,000

A

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|---|---|---|---|
| 1 | 100% | 110,000.00 | 110,000.00 |
| 2 | | 40,000.00 | 40,000.00 |
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2015 11 27

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|---|---|---|---|
| 1 | 100% | 110,000.00 | 110,000.00 |
| 2 | | 40,000.00 | 40,000.00 |
| | | **150,000.00** | **150,000.00** |

2007 10 10

1628 4 3072

913101156677786700

**2**

1 2007 10

10

[2007] 1168

2007 10 10

| | | | |
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| 1 | | 5.00 | 50.00% |
| 2 | | 5.00 | 50.00% |
| | | **10.00** | **100.00%** |

2 2007 11

2007 11 14 2,000

[2007]0874

| | | | |
|---|---|---|---|
| 1 | | 1,000.00 | 50.00% |

| | | | |
|---|---|---|---|
| 2 | | 1,000.00 | 50.00% |
| | | **2,000.00** | **100.00%** |

3 2008 6

2008 6 1 50%

1,000 40%

800 10%

200

2008 6 1

50% 1,000

40% 800

10% 200

| | | | |
|---|---|---|---|
| 1 | | 1,800.00 | 90.00% |
| 2 | | 200.00 | 10.00% |
| | | **2,000.00** | **100.00%** |

4 2014 12

2014 12 15 10,000

2014 12 23

| | | | |
|---|---|---|---|
| 1 | | 9,800.00 | 98.00% |
| 2 | | 200.00 | 2.00% |
| | | **10,000.00** | **100.00%** |

5 2015 12

2015 12 8 98%

9,800 2%

200

2015 12 8

98% 9,800

80,800 2% 200 1,200

| | | | |
|---|---|---|---|
| 1 | | 10,000.00 | 100.00% |
| | | **10,000.00** | **100.00%** |

6 2016 1

2016 1 19 15,000

2016 0015

| | | | |
|---|---|---|---|
| 1 | | 15,000.00 | 100.00% |
| | | **15,000.00** | **100.00%** |

**3**

| | | **( )** | |
|---|---|---|---|
| 1 | | 15,000.00 | 100.00% |
| | | **15,000.00** | **100.00%** |

**4**

10,000

2016 1 29

1628 4 1-2

/ 91310115MA1H7EXM0K

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**5**

GMP

GMP

CIK NK

30

**6**

1

2015 12 31

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| 1 | 2012 | 528 15 | 359.97 | | |

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|---|---|---|---|---|---|
| | 040595 | 1 | | | |
| 2 | 2012 041488 | 528 15 2 | 451.58 | | |
| 3 | 2012 041501 | 528 15 3 | 525.26 | | |
| 4 | 2012 040444 | 528 15 4 | 476.08 | | |
| 5 | 2012 041400 | 528 15 1 | 333.23 | | |
| 6 | 2012 040677 | 528 15 2 | 424.99 | | |
| 7 | 2012 040582 | 528 15 3 | 492.41 | | |
| 8 | 2012 040579 | 528 15 4 | 492.41 | | |
| 9 | 2012 040384 | 528 15 5 | 444.74 | | |
| 10 | 2012 040691 | 528 15 6 | 361.06 | | |

2

2015 12 31

| | | | | | |
|---|---|---|---|---|---|
| 1 | CIK CIK | | | 2011.09.30 | ZL201110297100.1 |
| 2 | | | | 2011.09.28 | ZL201110298152.0 |
| 3 | GM-CSF-TAT-CEA | | | 2013.12.13 | ZL201310684716.3 |
| 4 | | | | 2013.12.17 | ZL201320832238.1 |

| | | | | | | |
|---|---|---|---|---|---|---|
| | | | | / | | |

| | 2015 12 31 /2015 |
|---|---|
| | 4,001.90 |

**8**

**9**

**10**

2015 12 31 100%

110,000

**11**

2015 12 98% 2%

82,000

**12**

100%

10

**13**

100% 110,000

2015 12 31

2016 3 3

**1**

**2**

1 100%

2

3

75%

4 10

25%

**3**

1

2

3 2

15

**4**

1

2

3

4

20

**5**

1

2

**6**

1

2

3

1000 / /

/ /

4

+

6+1

100%

100% 40,000

+

6+1

100%

100%

100%

8,146.49 21.09%

100%

26.16

2016

**100%**

100%

110,000

1

10%

2

3

1

2 3

10%

3

1

2

50%

4

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1

2 3

3

**1 2012**

2013 6 28 2012 2012

2012 12 31 -2.41

**2 2013**

2014 6 30 2013 2013

2013 12 31 -2.18

**3 2014**

2015 5 21 2014 2014

2014 12 31 -2.39

2012 2013 2014

3

2016-2018

2016-2018

1

2

1

2

50%

3

10%

4

80%

40%

20%

5

[2014]17

[2013]110

[2015]31

1 2016 6 2016 6

2 2015 2015

20,085

2015

5,500

3 150,000 150,000

5,000 5,000

38,625.53

43,608.13

17.40

4

2016

5 2016

2016

**1**

**2**

2 —

**3**

[2012]37

3 [2013]43

2016-2018

**4**

1

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A