

600645



	1 A 201
	1
	2 10
	9



东兴证券股份有限公司
DONGXING SECURITIES CO.,LTD.

化

5

(12 15 (



(

1

100%

100%

2017 8 31

100%

121,000.00

100%

120,000.00

21.36 /

120

90%

56,179,775



50,000.00

25,000.00

20%

100%

1		45,209.00	40,000.00
2		6,500.00	6,000.00
3		4,000.00	4,000.00
		55,709.00	50,000.00

20

A

90%

事(

1

36

2

36

3

9

12

4

/

/

/

/

(

1

2

2018

2018	2019	2020
	2018	12 31

3

	2018	2019	2020
		6,500.00	7,900.00
9,600.00			
	2018	2019	2020

4

1+

2018 2019 2020

10

1

10

30

5

1

2

>

事

5%

2016 100% 50% 120,000 5,000

八号 三
60

八号 市 三

25%

公

100%

2017 8 31 100%

121,000

100%

120,000

三 八号

(三 八号

2017 8 31

	8,146.49	21.10%	8,146.49	18.42%
	-	-	4,494.38	10.16%
	-	-	1,123.60	2.54%
	-	-	5,617.98	12.70%
	30,461.64	78.90%	30,461.64	68.88%
	38,608.13	100.00%	44,226.11	100.00%

事(三 八号

	2017 8 31 / 2017 1-8		2016 12 31 / 2016	
	294,760.73	445,054.34	300,363.46	452,570.46
	132,552.32	142,398.43	125,182.90	143,379.80
	162,208.41	302,655.90	175,180.56	309,190.66
	150,314.17	283,704.49	158,783.00	286,108.95
%	44.97	32.00	41.68	31.68
	56,016.22	86,342.34	83,790.06	129,543.13
	4,383.69	4,991.49	8,052.41	8,193.65
	4,537.41	5,336.80	9,303.72	9,565.07
	2,164.40	3,134.45	5,008.42	7,400.47
	1,108.49	1,705.54	3,785.99	5,715.02

	2017 8 31 / 2017 1-8		2016 12 31 / 2016	
	0.62	0.98	0.69	0.98
	0.56	0.82	0.64	0.83



(护

1

2017 1-8

0.03

2017 1-8

0.04

2

1

2

2 —

3 —

[2012]37

[2013]43

3

1

2

3

4

5

6

7

4

(

CFIUS

2016

事(

(三 八号不 八号

(

	2017	8	31	
49,752.33			121,000.00	71,247.67
143.20%				

(

公(护



(

(

(

(

50,000.00

事

(承

事(

(



(

	2018	2019	2020
			6,432.73
7,894.35		9,561.30	
2018	2019	2020	
	6,500.00	7,900.00	9,600.00

.....	2
.....	3
.....	3
.....	7
.....	8
.....	8
.....	8
.....	8
.....	9
.....	10
.....	10
.....	11
.....	14
.....	15
.....	15
.....	18
.....	20
.....	22
.....	27
.....	27
.....	32

.....	33
.....	38
.....	40
.....	40
.....	40
.....	43
.....	44
.....	44
.....	47
.....	50
.....	50
.....	50
.....	50
.....	51

26		26
CFDA		
CFIUS		Committee on Foreign Investment in the U.S.
FDA		Food and Drug Administration
CDRH		Center for Devices and Radiological Health FDA
NIH		National Institutes of Health
		2015 2016 2017 1-8
DNA		DNA

		RNA DNA
		DNA
		DNA
		B B
		B



(

1

2016 12

2016 12

2



3

1995

4

2015

SPV

事(

1

1

2015 1 20

2.15

11

2030

600

2016

2015 2

2015 3

2

CAR-T PD1 gp96

15

CAR-T

Eureka Therapeutics HK

CAR-T

2014

1.9

GMP

4

+ + +

2

3

2015	2016	2017	1-8			
20,835.31	3,785.99		1,108.49			
2015	2016	2017	1-8			
		4,328.86		4,508.93	2,866.84	
		2018		2019	2020	
				6,500.00	7,900.00	9,600.00

事

(

1

2

2018 1 4

事(

CFIUS

(

1

100%

100%

2017 8 31

100%

121,000.00

100%

120,000.00

21.36 /

120

90%

56,179,775

1		80.00%	96,000.00	44,943,820
2		20.00%	24,000.00	11,235,955
		100.00%	120,000.00	56,179,775

2

10

50,000.00

25,000.00

20%

100%

事(

1

36

2

36

3

9

12

4

/

/

/

/

(

1

2

	2018	2019	2020	2018
		2018	12	31

3

	2018	2019	2020
		6,500.00	7,900.00
9,600.00			

	2018	2019	2020
--	------	------	------

4

1

2



3

=

0 0

1+

2018 2019 2020

10

1

10

30

5

1

2

>

三 八号

(三 八号

2017 8 31

	8,146.49	21.10%	8,146.49	18.42%
	-	-	4,494.38	10.16%
	-	-	1,123.60	2.54%
	-	-	5,617.98	12.70%
	30,461.64	78.90%	30,461.64	68.88%
	38,608.13	100.00%	44,226.11	100.00%

事(三 八号

	2017 8 31 / 2017 1-8		2016 12 31 / 2016	
	294,760.73	445,054.34	300,363.46	452,570.46
	132,552.32	142,398.43	125,182.90	143,379.80
	162,208.41	302,655.90	175,180.56	309,190.66
	150,314.17	283,704.49	158,783.00	286,108.95

	2017 8 31 / 2017 1-8		2016 12 31 / 2016	
%	44.97	32.00	41.68	31.68
	56,016.22	86,342.34	83,790.06	129,543.13
	4,383.69	4,991.49	8,052.41	8,193.65
	4,537.41	5,336.80	9,303.72	9,565.07
	2,164.40	3,134.45	5,008.42	7,400.47
	1,108.49	1,705.54	3,785.99	5,715.02
	0.62	0.98	0.69	0.98
	0.56	0.82	0.64	0.83

事

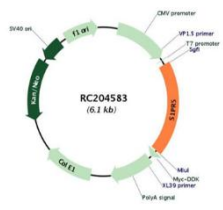
	58,166.57			
	2015 11 19			
	91310000MA1K32KU1N			
		211	302	368
		211	302	368

1.9

事(

1

--	--	--	--



GMP

GMP

GMP

	2017	8	31	
	49,752.33			121,000.00
71,247.67	143.20%			

三 护

2015 2016

2017 1-8

(

2015 12 31 2016 12 31 2017 8 31

	2017 8 31	2016 12 31	2015 12 31
	182,673,728.56	172,042,738.45	171,981,203.77
	-	-	3,550,505.67
	117,357,552.99	105,668,426.36	90,901,892.19
	6,214,174.80	5,386,448.70	5,085,014.78
	33,880,048.36	3,213,787.23	2,569,757.78
	109,814,921.97	105,237,064.80	91,389,705.60
	10,489,358.66	47,623,864.65	14,000,201.60
	460,429,785.34	439,172,330.19	379,478,281.39
	6,601,000.00	6,937,000.00	-
	45,245,089.08	52,629,499.80	49,652,611.09
	22,346,167.67	32,877,822.00	40,790,710.14
	38,308,454.04	45,863,155.41	67,648,144.03
	6,265,114.72	9,100,573.99	15,586,445.22
	25,657,235.47	27,066,446.69	20,375,319.37
	26,166,152.77	28,136,821.97	4,344,487.18
	170,589,213.75	202,611,319.86	198,397,717.03
	631,018,999.09	641,783,650.05	577,875,998.42
	14,699,377.44	18,421,390.80	19,260,679.95
	7,596,318.58	6,083,270.35	5,323,083.14
	16,565,572.56	16,227,662.06	16,268,948.56

	2017 8 31	2016 12 31	2015 12 31
	10,503,895.11	10,607,266.34	12,160,603.68
	9,408,217.12	79,273,631.05	14,848,220.30
	1,709,381.76	6,665,964.47	7,388,327.17
	60,482,762.57	137,279,185.07	75,249,862.80

-

	2017 1-8	2016	2015
	20,885,334.06	30,838,661.70	48,386,151.69
	16,964,785.07	25,938,925.39	44,134,594.40
	3,920,548.99	4,899,736.31	4,251,557.29
	-18,708,964.52	19,186,970.69	13,871,684.95

	2017 1-8	2016	2015
	158,440,060.31	143,583,550.37	81,937,969.71
	3,955,570.06	13,409,165.17	13,554,100.56
	139,908,000.00	139,527,998.59	100,840,058.33
	-	-	11,979,156.05
	7,807,103.06	39,941,200.00	-
	151,670,673.12	192,878,363.76	126,373,314.94
	6,769,387.19	-49,294,813.39	-44,435,345.23
	-	1,844,120,691.38	104,701,703.78
	-	1,844,120,691.38	104,701,703.78
	4,675,961.14	7,750,507.98	5,324,486.59
	105,031.72	399,147.72	1,748,389.46
	28,571.36	1,827,471,747.92	38,937,964.00
	4,809,564.22	1,835,621,403.62	46,010,840.05
	-4,809,564.22	8,499,287.76	58,690,863.73
	-5,639,300.73	5,538,739.57	3,386,649.23
	10,630,990.11	61,534.68	78,352,863.33
	172,042,738.45	171,981,203.77	93,628,340.44
	182,673,728.56	172,042,738.45	171,981,203.77

事 三 八 号 护

(

2016 12 31 2017 8 31

	2017 8 31	2016 12 31
	372,004,458.92	456,408,914.25
	52,506,666.28	129,102,471.80
	922,323.00	-

	2017 8 31	2016 12 31
	23,934.25	57,615.91
	58,936,853.23	14,932,663.94
	197,112,788.69	194,634,274.07
	80,870,539.78	68,340,227.32
	55,026,101.11	74,974,243.00
	1,189,746,679.57	1,263,564,225.32
	225,890,467.92	226,226,467.92
	91,759,510.79	83,324,621.81
	206,705,011.29	169,594,319.59
	88,553,027.80	11,556,551.51
	679,005,194.29	788,428,057.81
	99,589,097.91	80,649,087.25
	21,188.87	

	2017 8 31	2016 12 31
	1,423,984,349.15	1,433,797,974.46
	2,837,044,939.11	2,861,089,509.89
	189,514,076.61	230,817,118.04
	3,026,559,015.72	3,091,906,627.93
	4,450,543,364.87	4,525,704,602.39

事(

2016 2017 1-8

	2017 1-8	2016
	863,423,351.79	1,295,431,323.26
	863,423,351.79	1,295,431,323.26
	823,921,537.61	1,159,338,070.49
	297,890,230.85	484,257,618.00
	13,816,284.88	19,886,692.29
	176,351,392.36	216,680,725.70
	327,878,979.62	422,665,095.65
	667,608.72	2,243,760.84
	7,317,041.18	13,604,178.01
	-144,120.54	-8,873,204.97
	10,134,974.31	-45,283,512.45
	422,218.59	-
	49,914,886.54	81,936,535.35
	5,674,467.69	15,696,520.37
	2,221,389.22	1,982,388.65

5

B 12 15

010-66555383

010-66555103

事

26

7

010-66090088/88004488

010-66090016

8

7

5-11

010-88095588

010-88091199

35 819

010-68090016

010-68090099



2018 1 18